

187696

UNITED STATES BANKRUPTCY COURT				VOLUNTARY PETITION	
Name of Debtor (if individual, enter Last, First, Middle): SG WALKER LLC			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): Tax ID 87-0713770			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):		
Street Address of Debtor (No. and Street, City, and State): 56 WALKER STREET NEW YORK N.Y.			Street Address of Joint Debtor (No. and Street, City, and State):		
County of Residence or of the Principal Place of Business: NEW YORK COUNTY			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address):			Mailing Address of Joint Debtor (if different from street address):		
Location of Principal Assets of Business Debtor (if different from street address above):					
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input checked="" type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).		
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					2011 SEP 23 A 8:39 FILED U.S. BANKRUPTCY COURT NEW YORK COUNTY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000					
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					

Voluntary Petition

(This page must be completed and filed in every case.)

Name of Debtor(s):

56 WALICEA STREET LLC

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)

D N A

Location
Where Filed:

Case Number:

Date Filed:

Location
Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)

D N A

Name of Debtor:

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).

X

Signature of Attorney for Debtor(s) (Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.☒ No.**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.**Information Regarding the Debtor - Venue**

(Check any applicable box.)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes.)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form) 1 (4/10)

Voluntary Petition

(This page must be completed and filed in every case.)

Name of Debtor(s):

SG WALKER LLC

Signatures**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor
212 805-2845
Telephone Number (if not represented by attorney)
9-22-11
Date

Signature of Attorney*

X _____
Signature of Attorney for Debtor(s)
Printed Name of Attorney for Debtor(s)
Firm Name

Address

Telephone Number

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Authorized Individual
Guy Morris
Printed Name of Authorized Individual
JOCE MEMBER
Title of Authorized Individual
9-22-11
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

United States Bankruptcy Court

In re 56 WALKER LLC
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	✓	1	\$ 11,000,000		
B - Personal Property			\$		
C - Property Claimed as Exempt					
D - Creditors Holding Secured Claims	✓	2		\$ 15,200,000	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)				\$	
F - Creditors Holding Unsecured Nonpriority Claims	✓	1		\$ 53,600	
G - Executory Contracts and Unexpired Leases	✓	1			
H - Codebtors					
I - Current Income of Individual Debtor(s)					\$
J - Current Expenditures of Individual Debtors(s)					\$
TOTAL			\$ 11,000,000	\$ 15,253,600	

Case No. _____
(If known)

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J" or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

[illegible]

Total 11,000,170
(Report also on Summary of Schedules.)

In re 56 WALKER LLC
DebtorCase No. _____
(If known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.



Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, OR JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			FINANCIALS LOAN FOR 56 WALKER ST. 1AEE#111				\$11,000.00	
MR FORTALIA BANK 611 NORTH RIVER RD ROSEMONT ILL 60068			VALUE \$					
ACCOUNT NO.			FARMERS LOAN FOR 56 WALKER ST. 1AEE#111				\$1,750.00	
WBA FROM 1/4PC 610 BLAIRCORT RD ST. 61000			VALUE \$					
ACCOUNT NO. 73214			CONSTRUCTION SERVICES LIEN 56 WALKER ST				\$ 350.00	
UCD CONSTRUCTION 351 CARRAGE ST. BROOKLYN, NY 11231			VALUE \$					
Subtotal ▶ (Total of this page)							\$ 13,100.00	\$
Total ▶ (Use only on last page)							\$	\$

continuation sheets
attached

(Report also on Summary of
Schedules.)

(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

In re 56 WALKER LLC
DebtorCase No. _____
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
ACCOUNT NO. J N LOAN (BANK) 414 BROADWAY NEW YORK, NY 10013			LIEN FOR PROPERTY SERVICES VALUE \$				\$ 290,000		
ACCOUNT NO. ADVANCE FINANCIAL 123-50725 BROOKLYN, NY 11232			LIEN FOR CONSTRUCTION SERVICES VALUE \$				\$ 17,000		
ACCOUNT NO. SUNSHINE REALTY CONSTRUCTION 7745 164TH ST FLUSHING, NY 11366			LIEN FOR SERVICES VALUE \$				\$ 30,000		
ACCOUNT NO. AFF INTERIORS 123 NEWTON ST BROOKLYN, NY			LIEN FOR CONSTRUCTION SERVICES VALUE \$				\$ 16,000		
ACCOUNT NO. JOHN MARIS			CONSTRUCTION LOAN VALUE \$				\$ 1,700,000		
Sheet no. _____ of _____ continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ▶ (Total(s) of this page)	\$ 2,100,000	\$
							Total(s) ▶ (Use only on last page)	\$ 15,200,000	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re 56 WALLER LLC
DebtorCase No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

☒ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. NEW YORK CITY WATER DEPT			SEWERAGES			✓	\$ 3600
ACCOUNT NO. CHARLES TOMASELLI RICHARD & TOMASELLI 600 MADISON AVE NY 10022			LEGAL SERVICES				\$ 50,000
ACCOUNT NO. 10022							
ACCOUNT NO.							
Subtotal▶							\$ 3600
Total▶							\$ 53,600


____ continuation sheets attached

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, [the president *or* other officer *or* an authorized agent of the corporation] [*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing [list *or* schedule *or* amendment *or* other document (describe)] and that it is true and correct to the best of my information and belief.

Date 9-22-00

XSignature 

GUY MORRIS
(Print Name and Title)

In re

SV WALLIN LLC

Debtor

Case No. _____

(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES**DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature: _____
Debtor

Date _____

Signature: _____
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the SOLE MEMBER [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the CORPORATION [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date 9-22-11

X Signature: SV
GUY MORRIS
[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

56 Walker LLC

Resolution of Sole Member to Authorize Filing of Bankruptcy Petition


The undersigned, being the sole member of 56 Walker LLC ("the Company"), has adopted this resolution in compliance with the membership agreement of the Company .

The said sole member having reviewed reports furnished concerning the financial condition of the Company; and

It appearing in the business judgment of the sole member that the Company should be rehabilitated and reorganized under the supervision of the United States Bankruptcy Code, it is hereby:

RESOLVED, that the Company initiate a case under Chapter 11 of the United States Bankruptcy Code; and it is further

RESOLVED, that the sole member is authorized and directed to prepare or caused to be prepared all documents, petitions, pleadings, and other instruments necessary, or in the sole discretion of the sole member appropriate to cause the initiation and prosecution of a case under the U.S. Bankruptcy Code

By: 

Guy Morris

Sole Member of 56 Walker, LLC

Dated: September 22, 2011

AFFIDAVIT OF 56 WALKER, LLC AND PROPOSED CASE CONFERENCE
ORDER SUBMITTED UNDER LOCAL BANKRUPTCY RULE 1007-2

Guy Morris, sole member of 56 Walker LLC (the "Company"), submits the following affidavit as required under Local Bankruptcy Rule 1007-2 and declares the following to be true under the penalties of perjury

1. The nature of the Company's business is to reconstruct and convert to condominiums for commercial and residential mixed use the premises at 56 Walker Street in the Borough of Manhattan, City of New York. In undertaking this project, the Company has faced substantial obstacles with regard to construction and financing. The Company has fallen victim to a combined Ponzi scheme and mortgage fraud conducted by several companies through a joint venture (the Wextrust – Broadway Bank mortgage fraud), which to date, has resulted in the imprisonment of the two principals of Wextrust. As a result of this illegal activity, the Company did not receive funding as had been agreed to, and it became impossible to meet the construction schedule as had been established. As a result, the Company has taken on more debt in an effort to finish construction, however, unlawful court action taken against the Company have further complicated its efforts to successfully complete construction and ultimately has led to the filing of this petition under Chapter 11 of the U.S. Bankruptcy Code.

2. The name and address of the sole member of the company is Guy Morris, 56 Walker Street, New York New York 10013

3. The following information is supplied with regard to the holders of the 20 largest unsecured claims, excluding insiders:

Name	Address	Tel	Amt of Claim
Charles Tomaselli	600 Madison Avenue New York NY 10022	212 6447034	\$50,000 (unsec)
NY City Water Dept	59-17 Junction Boulevard, Flushing, NY 11373	718-595-7000	\$ 3,700(unsec)

4. The following information is supplied with regard to the holders of the 5 largest secured claims:

Name	Address	Tel	Amt of Claim
MB Financial Bank	611 North River Road Rosemont, IL 60018	888226562	\$11,000,000 Disputed

Wexford/HPC Mort Fund c/o Blackport Investment Group (888) 987-4728 \$1,750,000 Disputed
 901 SE 17th Street Suite 206;
 Fort Lauderdale, FL 33316

John Edward Morris 10421 Jenny's Jump Drive 512 279 6607 \$1,750,000 Secured
 Austin, Tx 78733

VCD Construction 351 Carroll St (718) 643-3775 \$350,000 (undetermined)
 Brooklyn, NY 11031

JP Lombardi 412 Broadway 212-349-0700 \$290,000 disputed
 New York, NY 10013

5. A summary of the Company's assets and liabilities:

	<u>Assets</u>		<u>Liabilities</u>
Building	\$11,000,000	Claims	\$15,200,000

6. The Company is privately held.

7. An order has been signed by Judge Melvin Schweitzer, New York Supreme Court, subject to review, to appoint a receiver to assess the condition of the Company's property.

8. The Company operates its business from the premises at 56 Walker Street, New York, NY 10013.

9. The Company's substantial assets and its books and records are located at 56 Walker Street, New York, NY 10013 and none of its assets are held outside the U.S.

10. There is a foreclosure action pending against the Company in New York State Supreme Court (*MB Financial Bank, N.A. v. 56 Walker LLC, et al.* Index No. 105617/2009).

11. The chief executive of the Company is Guy Morris. The general manager of the Company is Leonard Labanco, who is responsible for directing day to day operations. The finance director of the Company is Scott H. Robb, who is responsible for managing the financial operations of the Company. Each has held their position since the founding of the Company in 2003.

12. The Company intends to continue its business.

13. With respect to future operations, The Company expects the following:

(1) The estimated amount of the weekly payroll to employees (exclusive of officers, directors, stockholders, and partners) for the 30 day period following the filing of the chapter

11 petition will be approximately \$2,000.00;

(2) the amount paid and proposed to be paid for services for the 30 day period following the filing of the chapter 11 petition will be approximately \$5,000-

(A) The amount to the sole member will be \$0. if the debtor is a corporation, to officers,

(3) The following is a schedule, for the 30 day period following the filing of the chapter 11 petition, of estimated cash receipts and disbursements, net cash gain or loss, obligations and receivables expected to accrue but remain unpaid, other than professional fees, and any other information relevant to an understanding of the foregoing:


Schedule

Estimated Cash Receipts and Disbursements

Estimated Cash Receipts	\$ 12,500.00
Estimated Disbursements	<u>11,000.00</u>
Net	1,500.00

14. Submitted herewith is a proposed case conference order in the required form.

I declare under penalty of perjury that the foregoing is true and correct. Submitted this 22nd day of September, 2011



Guy Morris

56 Walker LLC Sole Member

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

_____ Chapter 11 Case No. _____

In re:

56 Walker, LLC

ORDER SCHEDULING INITIAL
CASE CONFERENCE

56 Walker LLC having filed a petition for reorganization under Chapter 11 of the
Bankruptcy Code on September 23, 2011, and the Court having determined that a case
management conference will aid in the efficient conduct of the case, it is

ORDERED, pursuant to 11 U.S.C. § 105(d), that an initial case management conference will be
conducted by the undersigned Bankruptcy Judge in Room ___, United States
Bankruptcy Court, One Bowling Green, New York, New York 10004 on _____, 20___, at
___ o'clock in the ___ noon, or as soon thereafter as counsel may be heard, to consider the
efficient administration of the case, which may include, inter alia, such topics as retention of
professionals, creation of a committee to review budget and fee requests, use of alternative
dispute resolution, timetables and scheduling of additional case management conferences; and
it is further

ORDERED, that the Debtor shall give notice by mail of this order at least seven days
prior to the scheduled conference to each committee appointed to serve in the case pursuant to
11 U.S.C. § 1102 (or, if no committee has been appointed, to the holders of the 10 largest
unsecured claims), the holders of the five largest secured claims, any post petition lender to the
debtor, and the United States Trustee, and shall promptly file proof of service of such notice
with the Clerk of the Court.

Dated: _____, New York

_____, 20__

UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

Chapter 11 Case No. _____

In re:

56 Walker, LLC

List of Unsecured Creditors

The following information is supplied with regard to the holders of the 20 largest unsecured claims, excluding insiders:

Name	Address	Tel	Amt of Claim
Charles Tomaselli	600 Madison Avenue New York NY 10022	212 6447034	\$50,000 (unsec)
NY City Water Dept	59-17 Junction Boulevard, Flushing, NY 11373	718-595-7000	\$ 3,700(unsec)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

Chapter 11 Case No. _____

In re:

56 Walker, LLC

STATEMENT OF CORPORATE OWNERSHIP

Comes now 56 Walker, LLC (the "Debtor") and pursuant to Fed. R. Bankr. Rule 1007(a) and 7007.1 states as follows:

1. No corporations own directly or indirectly 10% or more of any class of the Debtor's equity.

By: SA

Guy Morris

Sole Member

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: 56 Walker LLC

Chapter 11 Case No. _____

Creditor Matrix

Wexford/HPC Mortgage Fund
c/oBlackport Investment Group
901 SE 17th Street Suite 206;
Fort Lauderdale, FL 33316

John Edward Morris
10421 Jenny's Jump Drive
Austin, Tx 78733

VCD Construction
351 Carroll St
Brooklyn, NY 11031

MB Financial Bank
611 North River Road
Rosemont,IL 60018

JP Lombardi
412 Broadway
New York, NY 10013

A F Interiors
123 Newton Street
Brooklyn, NY 11222

Advanced Plumbing
4901 1st Avenue
Brooklyn, NY 11232

Sunshine Quality Construction
77-45 164th Street.
Flushing, NY 11366

Charles Tomaselli
Dickerson & Tomaselli
600 Madison Avenue
New York, NY 10022